



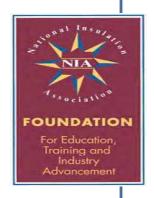




Ron King NIA Past President/Consultant

National Insulation
Association
The Voice of the Insulation Industry



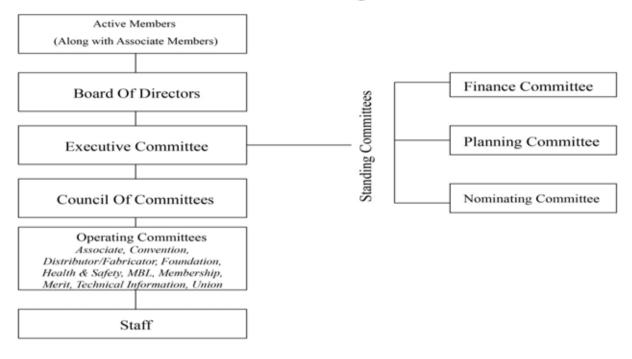


Foundation Mission: To develop and implement strategies and recommend processes to advance and expand the commercial and industrial insulation industry.





NIA Association Organizational Structure





Foundation Steering Committee Members

Associate Members (2):

Mike Kozokowsky—Roxul Technical Insulation

Dave Cox—Owens Corning (Co-Chair)

Contractor Members (2):

John Lamberton—Irex Contracting Group

Jeff DeGraaf—Industrial Construction & Engineering

Distributor/Fabricator Members (2)

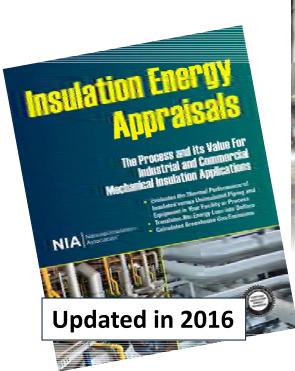
Dan Bofinger—FBM-SPI (Co-Chair)

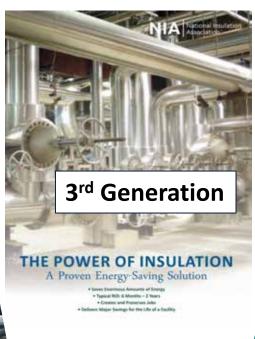
Mark Duppler—Bay Industries, Inc

NIA Staff—1 - 2 plus additional as needed

Gold Elite Contributors and Executive Committee Members are invited to attend one Foundation Steering Committee meeting per year.

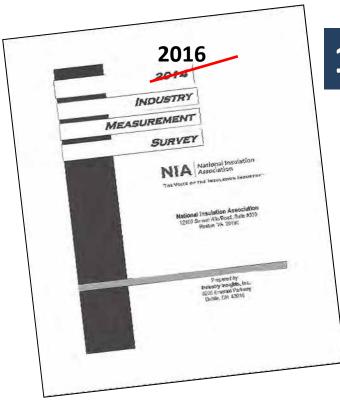




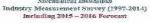


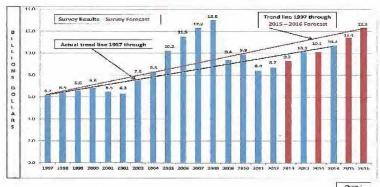






1997–2016 (19 years)

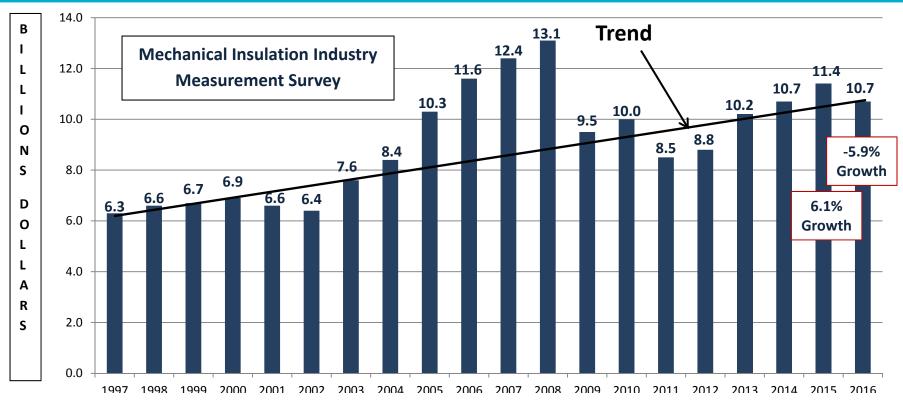




MBI added: 2013–2016 (4 years)

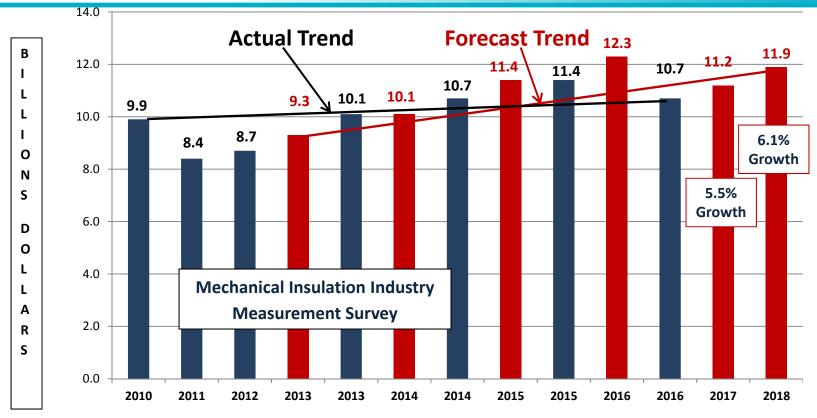


2015-2016 Industry – "Preliminary" Measurement Survey Results



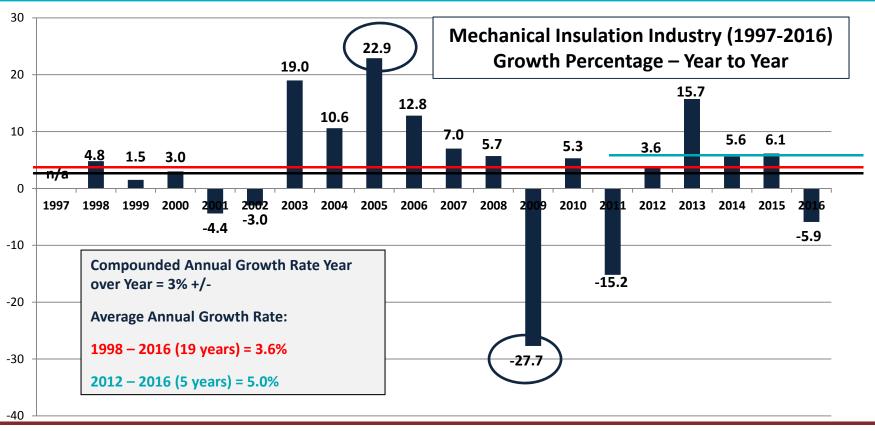


2015-2016 Industry – "Preliminary" Measurement Survey Results



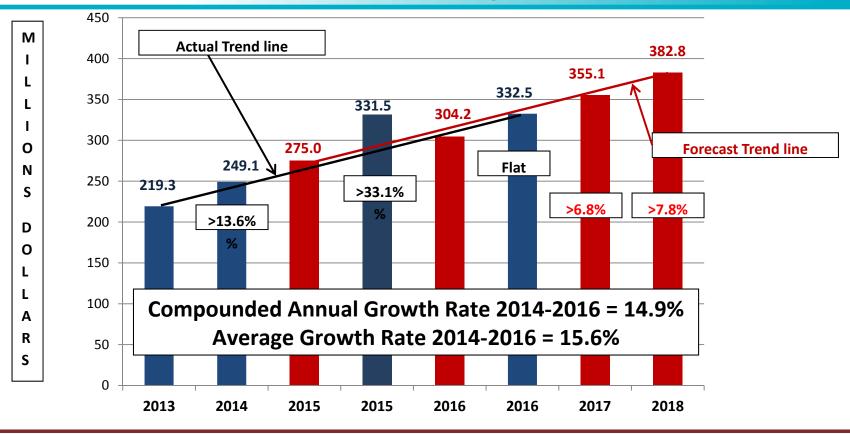


2015-2016 Industry – "Preliminary" Measurement Survey Results





2015-2016 "Preliminary" MBI Industry Measurement Survey Results









Design Objectives & Considerations

Materials & Systems

Glossary

Design Data

Resources

Specification

Update Summary

Installations

Maintenance

Foundation continually updating







This data is used in countless areas—testimonies, presentations, training programs, membership video, website, etc.





Developed and launched, for the first time in NIA history, a federal legislative agenda and a presence on Capitol Hill



Developed and launched, for the first time in NIA history, a federal legislative agenda and a presence on Capitol Hill

Have held over 400 meetings (to date) with congressional leaders, made numerous presentations, and assisted with bill development and "score" calculations.



111th, 112th, & 113th Congress

Mechanical Insulation Installation Incentive Act

(Tax incentive for going beyond minimum ASHRAE standards)

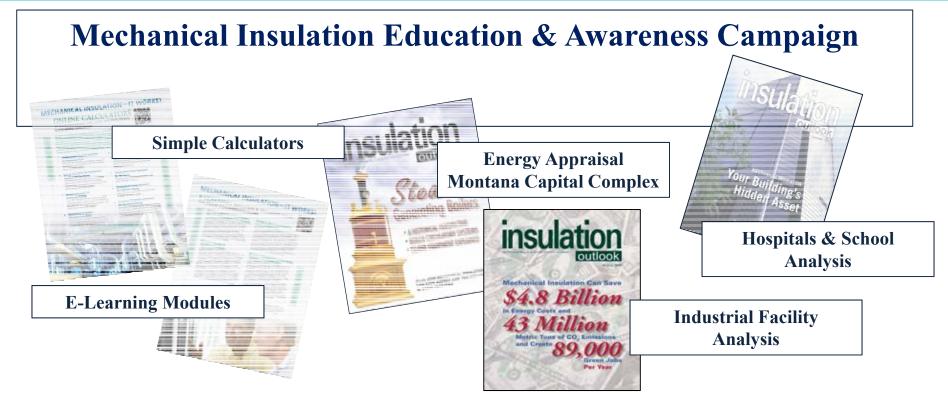
Mechanical Insulation Education & Awareness Campaign

Congress directed \$500,000 be allocated in the Department of Energy's Industrial Technologies Program budget for a mechanical insulation education and awareness campaign in the FY 2010 Energy and Water Development Appropriations Bill (Public Law

No: 111-85).

NIA was a key component of the project team.







Testimony—The U.S. House of Representatives
Committee on Science, Space, and Technology
Subcommittees on Oversight and Energy
"Green Buildings—An Evaluation of
Energy Savings Performance Contracts"
June 27, 2013 at the Rayburn House Office Building





Held a "Mechanical Insulation Showcase" October 25, 2011, Rayburn House Office Building



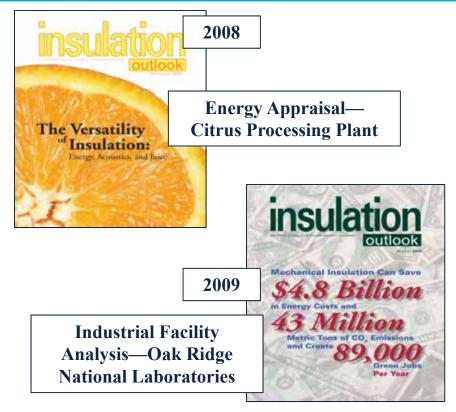


March 25, 2010—"High-Performance Insulation:
Increasing Energy Efficiency, Protecting the
Environment, Creating Jobs, and Stimulating Our
Economy"
Rayburn House Office Building

May 22, 2014—Advancing the Building Industry— Findings from the NIBS Consultative Council, Moving Forward Report "Advancing the Building Workforce"



Foundation Update Conducted and Published Case Studies

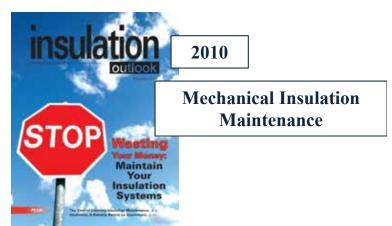






Foundation Update Conducted and Published Case Studies





Plus Many Others!



Foundation Update Supported Website Updates





Foundation Update Developed and Launched Affiliated Association Outreach Program





MasterSpec - Arcom







































Developed and Launched Affiliated Association Outreach Program

<u> MasterSpec - Arcom</u>







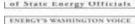




















Foundation Update Active Programs

New Administration—2017 Legislative Agenda

- Arrange for a White House meeting with top officials for an "Insulation Industry Coalition Meeting" to discuss the benefits of insulation and industry support requirements.
- Arrange a series of meetings with "top" agency officials (DOE, DOL, DOD, VA, etc.) to discuss the value of mechanical insulation within their agencies.
- > Develop, implement, and successfully execute specific plan(s) to obtain funding for major studies on 8 areas of interest.
- Follow through—secure a "meaningful report" or study that the Veterans Administration was directed to complete last year.



Foundation Update Active Programs

- > Just completed the 2015–2016 Industry Measurement Survey
- ➤ Formed a "Engineer & Facility Owner Advisory Council" (Industrial Market)—held first meeting in January. Hope to form a "Architect and Mechanical Engineer Advisory Council" in the near future
- ➤ In the development phase of exploring a "Mechanical Insulation Specialty Contractor Certification Program"
- ➤ Initiated the formation of an Insulation Industry Council—held first exploratory meeting in January



Foundation Update Active Programs

- Investigating the development of a "Certified Mechanical Insulation Inspection Program," which also would include code official training and other public and private sectors
- > Investigating the development of additional installation videos
- > Develop simple energy calculators for values and fittings
- ➤ Modify simple calculators to include "standard" removable cover construction



Foundation Update Future Initiatives

- > Continue with current work in progress initiatives
- > Obtain funding for and begin execution of the major studies (8 areas of interest) in our legislative agenda.
- > Develop a process by which to develop, implement, and execute an educational program for mechanical insulation specifiers, engineers, and end users.
- > Continue to explore programs that bring value to association members and attract new members
- > Creation of a 3D model of a mechanical system which includes pipes and valves, and demonstrates heat loss in all uninsulated areas.



Funding

We have accomplished a lot in a relatively short period of time with limited funding.



The Foundation Funding Sources

National Insulation Association (NIA)

Annual
Operating
Contribution

Annual Voluntary Pledges

Gold Elite Gold Plus Gold Silver

Bronze

Educational Programs

Insulation Energy Appraisal Program (IEAP)

National Insulation Training Program (NITP)

Educational Webinars

Programmation Initiatives

National Institute of Building Sciences (NIBS) To Be Determined

> NCCER Licensing Agreement

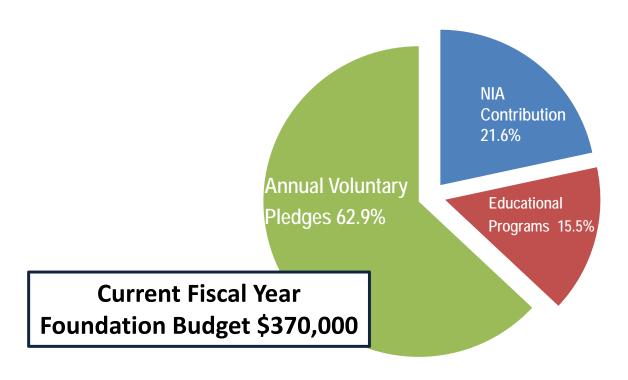
Government Appropriations

To Be Determined



The Foundation Funding Sources

(NIA June 30, 2017, Fiscal Year Budget)





The Foundation Funding Sources

(NIA June 30, 2017, Fiscal Year Budget)

Membership Category	Number of Members*	Number of Contributors	Percent of Total
Contractors	196	15	7.7%
Distributors/Fab. /Laminators	73	8	11.0%
Associates (Manufacturers)	43	16	37.2%
Total of Above	312	39	12.5%
Non-members		11	

^{*} Total Membership all categories @ January 31, 2017 is 327



If you are a current Foundation Sponsor—

Thank You

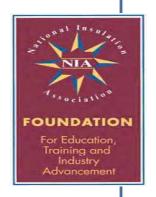
If you are not a current Foundation Sponsor, please consider pledging today—we need you to join your colleagues in support of industry initiatives!



Questions

(Easy Questions)





Foundation Mission: To develop and implement strategies and recommend processes to advance and expand the commercial and industrial insulation industry.